

Child Support Savings Initiative Program Application

Use this application to apply for the State of Kansas' Child Support Savings Initiative (CSSI) Program. See the Program Descriptions for details about the program and your account:

- Complete and mail this form for each beneficiary listed in Step 1.
- To open your account, you must contribute at least \$25. Checks must be made payable to Learning Quest. Child support will verify you have an open child support case with arrears owed to Kansas and will forward your application and deposit funds to Learning Quest to officially open an account for the child.
- If you have questions about the investments available for your Learning Quest Account, please contact American Century Investments at 1-800-529-2203.
- If you have questions about enrollment, eligibility or your child support balances please call Child Support Services at (888)632-7758.
- Print clearly, preferably in capital letters and black ink. Mail the forms to the address below. Do not staple.

Return this form to:
Child Support Services, *CSSI Program*
P.O. Box 0497
Topeka, KS 66601-0497

For overnight delivery or registered mail:
Child Support Services, *CSSI Program*
915 SW Harrison, 8th Floor North
Topeka, KS 66612

1. Participant (Beneficiary Information)

List the beneficiary (child) whose education expenses will be paid from the account. You must use separate applications for each beneficiary.

Beneficiary's first name Middle Initial Beneficiary's last name

Beneficiary's Street Address Apartment/Unit

City State ZIP

Beneficiary's U.S. Social Security number

2. Beneficiary's Date of Birth Beneficiary's citizenship

2. Noncustodial Parent Information

List the individual who will be the Interested Party of the *CSSI* account.

Mr. / Mrs. / Ms. Noncustodial parent's First Name Middle Initial Last Name

Noncustodial parent's U.S. Social Security number

Noncustodial parent's Street Address Apartment/Unit

City State ZIP

Email address

Telephone number (daytime) Telephone number (evening)

Child Support Case ID #

3. Investment Option:

Before choosing your investment option below, see the Learning Quest Handbook for complete information about the investments offered. **If you do not select an investment option below, your contributions will be invested in the Index Age-Based Track by default.**

Age-Based Tracks

You may select between the age-based tracks below. We offer three tracks based on your comfort with risk as well as an index track. Once you select a track, your contribution will be invested in the appropriate portfolio based on the age of Designated Beneficiary. As the beneficiary gets older, the assets will move to a progressively more conservative portfolio.

- ☐ Conservative Track
- ☐ Moderate Track
- ☐ Aggressive Track
- ☐ Index Track

Static Portfolios

The static portfolios offer a fixed-allocation strategy, which means that the amount of stock, bond and money market funds in the portfolios is set and will not change. The assets will remain in the portfolio you select below until you choose a new Investment Option.

| | | | |
|---------------------------|--------------------------|---------------------------|--------------------------|
| Very Aggressive | <input type="checkbox"/> | Aggressive | <input type="checkbox"/> |
| Moderate | <input type="checkbox"/> | Conservative | <input type="checkbox"/> |
| Very Conservative | <input type="checkbox"/> | Short-Term | <input type="checkbox"/> |
| One Choice 2015 Portfolio | <input type="checkbox"/> | One Choice 2025 Portfolio | <input type="checkbox"/> |
| 100% Equity | <input type="checkbox"/> | Total Growth Index | <input type="checkbox"/> |
| Balanced Index | <input type="checkbox"/> | Total Bond Market Index | <input type="checkbox"/> |
| Money Market | <input type="checkbox"/> | | |

If you do not select an investment option above, your contributions will be invested in the Index Age-Based Track.

4. Signature

By signing this application, the undersigned certifies that all the information contained herein is accurate and has read and understood the Child Support Savings Initiative Program Description. The undersigned further authorizes enrolling the beneficiary (child) in the Child Support Savings Initiative Program within the Learning Quest 529 Education Savings Program. I further authorize Child Support Services to obtain the beneficiary's social security number and address from my child support case and use that to enroll the child if I was unable to provide that information.

Noncustodial Parent's Signature

Date

For official use only